

## January Meeting

At a meeting of the Advisory Committee on Socially Responsible Investing, held in Kravis 610, Kravis Hall, on January 22, 2025, the following members participated:

Manisha K. Ali  
Greta Bertozzini  
Shivrat Chhabra  
April Croft (non-voting)  
Lisa Allyn Dale  
Catalina Macedo Giang  
Renee Jiang

Ben Lebwohl  
James Profestas  
Shiva Rajgopal (chair)  
Neel Shah  
Anne Sullivan (non-voting)  
Emine Taha  
Mingfang Ting

*The following member of the administration was also in attendance:*

Kim Lew  
Colin Redhead

The meeting was called to order at 6:05 p.m.

Chair

### **Approval of the December 4, 2024 Minutes**

The Committee approved the minutes of December 4, 2024.

Committee Members

### **Endowment Discussion**

Anne Sullivan and Kim Lew discussed the purpose and objectives of the endowment and the Columbia Investment Management Company (IMC).

Anne Sullivan,  
Executive Vice  
President for Finance;  
Kim Lew, President  
and CEO of the IMC

### **Tobacco Non-Investment Policy**

The ACSRI concluded its review of Columbia's current tobacco non-investment policy and determined that no changes were needed. E-cigarettes are already captured in the screen as the U.S. Food and Drug Administration classifies them as "tobacco products." Furthermore, the Committee declined to incorporate secondary tobacco-related activity as the screen expansion would go beyond the policy's original intent.

Committee Members

### **Process for Review of Three Proposals from Members of the Columbia Community**

The ACSRI discussed the formation of subcommittees to begin review of the three proposals.

Committee Members

There being no further business, the meeting was adjourned at 8:00 p.m.

Respectfully submitted,

April B. Croft  
Associate Director  
ACSRI